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This is an Abridged Prospectus containing salient features of the Prospectus dated September 23, 2025 filed with the Registrar of Companies, Delhi (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (www.bseindia.com), the Company (www.ommetallogic.com) and the Lead Manager (www.corporatemakers.in). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS OF 2 PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 8 PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



OM METALLOGIC LIMITED
(CIN- U28113HR2011PLC044569)
(Formerly known as Om Metallogic Private Limited)

REGISTERED OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE	
Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabhgarh, Haryana, India, 121004	Ms. Prachi Gupta, Company Secretary & Compliance Officer	info@ommetallogic.com 0129-2989582	www.ommetallogic.com	
PROMOTERS OF OUR COMPANY: MR. MANISH SHARMA & MRS. SEEMA SHARMA				
DETAILS OF THE ISSUE				
Type of Offer	Fresh Issue Size	Offer for Sale Size	Total Issue Size	Eligibility
Fresh Issue	Upto 25,98,400 Equity Shares at the Issue Price of Rs. 86.00 each aggregating Rs. 2,234.62 Lakhs	NIL	Upto 25,98,400 Equity Shares at the Issue Price of Rs. 86.00 each aggregating Rs. 2,234.62 Lakhs	This Issue is being made in terms of Regulation 229(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended.

* For further details please refer the section titled "Issue Procedure" beginning on page 244 of the Prospectus.

The Equity Shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). The Designated Stock Exchange of the Company is BSE Limited.

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholder

Name	Type	No. of shares offered/ Amount in Rs.	WACA in Rs. per Equity
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTE FRESH ISSUE OF EQUITY SHARES			

ISSUE PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES

Issue Price#	Rs. 86/- per Equity Share of face value of ₹ 10 each
Bid/Issue Opens On	Monday, September 29, 2025
Bid/Issue Closes On	Wednesday, October 01, 2025
Minimum Bid Lot Size	3,200 Equity Shares
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Friday, October 03, 2025
Initiation of refunds/ unblocking of funds from the ASBA Account*	On or before Monday, October 06, 2025
Credit of Equity Shares to demat accounts of Allottees	On or before Monday, October 06, 2025
Commencement of trading of Equity Shares on the Stock Exchange	On or before Tuesday, October 07, 2025

for details of "Basis for Issue Price", please refer to page 100 of the Prospectus.

*In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled/ withdrawn/ deleted ASBA Forms, the Applicant will be compensated at a uniform rate of Rs. 100 per day or 15% per annum of the application amount, whichever is higher, from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges platform up to the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Applicant will be compensated at a uniform rate Rs. 100 per day or 15% per annum of the total cumulative blocked amount, except the original application amount, whichever is higher from the date on which such multiple amounts were blocked up to the date of actual unblock; (iii) any blocking of amounts more than the application amount, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked up to the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Application, exceeding four Working Days from the Issue Closing Date, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher for the entire duration of delay exceeding four Working Days from the Issue Closing Date, by the SCSB responsible for causing such delay in unblocking. The Lead Manager will be liable to compensate the Applicant at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher from the date of receipt of the Investor grievance up to the date on which the blocked amounts are unblocked.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public offer of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is Rs.10/- (Rupees Ten Only) each. Issue Price is 8.60 times of the face value of the Equity Shares. The Issue Price determined and justified by our Company in consultation with the Lead Manager as stated in the section titled “**Basis for Issue Price**” on page no 100 of this Prospectus and should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled “**Risk Factors**” beginning on page 32 of this Prospectus.

PROCEDURE

You may obtain a physical copy of the Application form and the Prospectus from the Stock Exchange, Registered Brokers, Registrar to the Issue, Depository Participants, Underwriter, Banker to the Issue or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of BSE SME i.e., www.bseindia.com; and the Lead Manager i.e www.corporatemakers.in.

PRICE INFORMATION OF PAST ISSUES HANDLED BY THE LEAD MANAGER

Sr. No.	Issue name	Issue size (₹ Lakhs)	Issue price (₹)	Listing Date	Opening price on Listing Date (₹)	+/- % change in closing price, +/- % change in Closing benchmark		
						30th calendar days from listing	90th calendar days from listing	180th Calendar days from listing
1.	Ken Enterprises Limited	8365.24	94	February 12, 2025	85/-	-54.68% (-4.12%)	-62.19% (-15.45%)	-34.98 (4.19)
2.	Abram Food Limited [^]	1399.44	98	July 01, 2025	90.40/-	(-2.65) (-5.09)	NA	NA
3.	Supertech EV Limited [^]	2989.63	92	July 02, 2025	73.60/-	(-2.67) (-29.33)	NA	NA
4.	Renol Polychem Limited	2,576.70	105	August 07, 2025	105/-	-31.33 (3.20)	NA	NA

Source: Price Information www.nseindia.com and www.bseindia.com, Issue Information from respective Prospectus.

*NSE as designated stock exchange

[^]BSE as designated stock exchange

a) The scrip of Abram Food Limited, Supertech EV Limited and Renol Polychem Limited has not completed 30th, 90th and 180th day from the date of listing.

LEAD MANAGER TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
 Corporate Makers Capital Limited	Mr. Manish Kumar Singh	Email id: info@corporatemakers.in Telephone: +011 41411600

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED	Mr. Anuj Rana	Email Id: ipo@skylinerta.com Telephone: 011-40450193-197 Fax: 11-26812683

STATUTORY AUDITOR

Name and logo	Contact Person	Email & Telephone
M/s. N.K. Mittal & Associates	CA. N K Mittal	E-mail: nkmittalandassociates@gmail.com Tel No. +91 9892640589/+91 9892412486

Names of Syndicate Member

Not Applicable

Name of Credit Rating Agency and rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable

Self-Certified Syndicate Banks	(a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 as applicable or such other website as may be prescribed by SEBI from time to time; and (b) in relation to ASBA (using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Eligible SCSBs and mobile applications enabled for UPI Mechanism	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40).
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Offer to Non Syndicate Registered Brokers at the Non Syndicate Broker Centre. For further details, see section titled “Issue Procedure” beginning on page 244 of the Prospectus.
Details regarding website address(es)/link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE COMPANY			
Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Mr. Manish Sharma	Individual	Mr. Manish Sharma aged 40 years, is the Promoter, Chairperson & Managing Director of our Company. He has been on the Board since incorporation i.e. 14th December, 2011. He obtained a degree of Bachelor of Arts from MDU Rohtak. He is having more than 13 years of experience in the field of ferrous and non-ferrous metal & metal scrap business. He looks after day-to-day routine operational activities of our Company and formulation of business policies, strategies etc. He guides company in its growth strategies.
2.	Mrs. Seema Sharma	Individual	Mrs. Seema Sharma, aged 35 years, is the Executive Director of our Company. She has completed 12th from Bhiwani Board Haryana in the year 2006. She has a work experience of more than 13 years in the Management of the company. She plays a key role in the execution of projects and day to day operations. She has been associated with our Company since incorporation.

BOARD OF DIRECTORS		
Name, Father's Name, Age, DOB, Designation, Address, Occupation, Nationality, Term and DIN	Date of Appointment/ Re appointment	Other Directorships
Name: Mr. Manish Sharma Father's Name: Late Mr. Bhagwan Chand Age: 40 years Date of Birth: January 21, 1985 PAN: BXAPS9783G Designation: Managing Director and Chairperson Address: House no 1774 Sector-2 Palwal, Faridabad Palwal-121102, Haryana, India Experience: More than 13 years Occupation: Business Qualification: * Nationality: Indian Term: Appointed as Managing Director for a period of 5 years with effect from September 30, 2023 DIN: 02494864	Appointed as Director of the Company on December 14, 2011 Re-designated as Managing Director and Chairperson as on October 01, 2023	Directorship in Other Companies: Nil Designated Partner/ Partners in LLP: Nil
Name: Mrs. Seema Sharma Father's Name: Mr. Ved Ram Sharma Age: 35 years Date of Birth: July 03, 1990 PAN: CSJPS9089Q Designation: Executive Director Address: House no 1774 Sector-2 Palwal, Faridabad Palwal-121102, Haryana, India Experience: more than 13 years Occupation: Business Qualification: * Nationality: Indian	Appointed as director of the Company on December 14, 2011	Directorship in Other Companies: Nil Designated Partner/ Partners in LLP: Nil

Name, Father's Name, Age, DOB, Designation, Address, Occupation, Nationality, Term and DIN	Date of Appointment/ Re appointment	Other Directorships
Term: Liable to retire by rotation DIN: 03641944		
Name: Ms. Kajal Garg Father's Name: Mr. Neeraj Garg Age: 26 years Date of Birth: April 12, 1999 PAN: CNWPG4156J IDDB Reg. No: IDDB-DI-202505-074043 Designation: Non-Executive-Independent Director Address: House No. -RZ C- 77 B, Sita Puri Part-1, Dabri, South West Delhi- 110045 Experience: More than 4 years Occupation: Professional Qualification: Bachelor of Laws, Master of Commerce and Bachelor of Commerce. Nationality: Indian Term: Appointed as Non-Executive Independent Director for a period of 5 years with effect from 28 th May, 2025 DIN: 11100385	Appointed as an Non-Executive Independent Director w.e.f. 28 th May, 2025	Directorship in Other Companies: 1. Danube Industries Limited Designated Partner/ Partners in LLP: Nil
Name: Mr. Neeraj Bajaj Father's Name: Mr. Raj Kumar Bajaj Age: 42 years Date of Birth: August 19, 1984 PAN: ASVPB2819D Designation: Non-executive Independent Director Address: House No. B-831 Ground Floor, Gate No. 4, Back Side, Green Field Colony, NHPC Colony, Faridabad- 121010, Haryana, India IDDB Reg. No.: IDDB-DI-202408-063064 Experience: More than 4 years Occupation: Professional Qualification: Master of Business Administration, Bachelor of Laws and Company Secretary Nationality: Indian Term: Appointed as Non-Executive Independent Director for a period of 5 years with effect from 12 th June, 2025 DIN: 10674352	Appointed as an Non-Executive and Independent Director w.e.f. 12 th June, 2025	Directorship in Other Companies: 1. Indian Cotton Solutions.Com Limited 2. Vaidyaacharya India Limited Designated Partner/ Partners in LLP: Nil
Name: Ms. Deepali Sehgal Kulshrestha Father's Name: Mr. Puran Kumar Sehgal Age: 35 years Date of Birth: November 29, 1990 PAN: CHWPS3156E Designation: Non-executive Independent Director Address: R-161, Vani Vihar, Uttam Nagar, New Delhi, D.K. Mohan Garden, West Delhi-110059, IDDB Reg. No.: IDDB-PA-202306-048209 Experience: More than 6 years Occupation: Professional Qualification: Bachelor of Commerce and Company Secretary Nationality: Indian Term: Appointed as Non-Executive and Independent Director for a period of 5 years with effect from 12 th June, 2025 DIN: 10192105	Appointed as an Non-Executive and Independent Director w.e.f. 12 th June, 2025	Directorship in Other Companies: 1. PMC Fincorp Limited Designated Partner/ Partners in LLP: Nil
<i>*Qualification documents of Mr. Manish Sharma and Mrs. Seema Sharma are not traceable. Kindly refer Chapter "Risk Factor" and "Our Management" on page no. 32 and 153 of the Prospectus</i>		

OBJECTS OF THE ISSUE

Fresh Issue

Our Company intends to utilize the gross proceeds raised through the Fresh Issue, after deducting the Issue related expenses ("Net Proceeds"), for the following objects:

1. To finance the Capital expenditure requirements for the purchase of Equipment/Machineries for existing manufacturing facility;
2. To part finance the requirement of Working Capital;
3. Repayment/pre-payment, in full or in part, of certain borrowings availed by our Company;
4. To meet General corporate purposes;

The proposed utilization of the Net Proceeds by our Company is set forth in the following table:

S. No.	Particulars	Amounts (Rs. In Lakhs)	% of Gross Proceeds	% of Net Proceeds
1.	To finance the Capital expenditure requirements for the purchase of Equipment/Machineries for existing manufacturing facility.	Rs. 231.17	10.34	11.47
2.	To part finance the requirement of Working Capital.	Rs. 850.00	38.04	42.19
3.	Repayment/pre-payment, in full or in part, of certain borrowings availed by our Company.	Rs. 600.00	26.85	29.78
4.	To meet General corporate purposes*	Rs. 333.45	14.92	16.55
	Total	Rs. 2,014.62	90.15	100.00

The above table outlining the implementation and utilization of Net Proceeds is tentative. In case the Company is unable to utilize any portion of the Net Proceeds towards the stated Objects as per the schedule, such proceeds shall be deployed in subsequent Financial Years for the same purpose.

**As per Regulation 230 (2) and (3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the amount for:

(i) General Corporate Purposes shall not exceed fifteen per cent of the amount being raised by the issuer or Rs. 10 crores, whichever is less. i.e. **333.45 Lakhs**

Means of Finance: We propose to fund the requirements of the Objects detailed above entirely from the Net Proceeds. Accordingly, we confirm that there is no requirement to make firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Issue and existing identifiable internal accruals as required under Regulation 230(1)(e) the SEBI ICDR Regulations.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public offers/rights issues, if any, of our Company in the preceding 10 years: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

Name of Monitoring Agency: Not Applicable

SHAREHOLDING PATTERN AS OF THE DATE OF THE PROSPECTUS

Sr. No.	Category of Shareholder	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	46,58,800	88.51%
2.	Public	6,05,079	11.49%
	Total	52,63,879	100%

RESTATED FINANCIAL STATEMENTS

Particulars	For the period ended on		
	31 st March, 2025	31 st March, 2024	31 st March, 2023
Net Worth (A)	1,178.05	766.17	486.59
Net Profit after Tax (B)	411.88	221.60	110.25
No. of Shares outstanding at the end (C)	52,63,879	52,63,879	20,00,000
Face Value Per share	10	10	10
Adjusted Face Value Per share for ratio calculations	10	10	10
Weighted average number of shares post effect of bonus issue (D)	52,63,879	51,51,616	50,70,596
Earnings per Share (EPS) (B / D) (Rs.)	7.82	4.30	2.17
Return on Net Worth (B/A)	34.96%	28.92%	22.66%
Net Assets Value per Share (A / D)	22.38	14.87	9.60
Revenue from Operations	5,999.62	3,854.50	3,780.64
Other Income	41.27	36.82	3.15
Share Capital	526.39	526.39	200.00
Reserve & Surplus	651.66	239.78	286.59
Long Term Borrowings	159.77	189.40	183.50
Short Term Borrowings	875.16	914.78	971.38

INTERNAL RISK FACTORS

Business Risks/Company Specific Risk: Below mentioned risks are the top 05 risks factors as per the Prospectus:

- There are outstanding litigation proceedings involving our Company, our Subsidiary Companies, our Promoters and/ or our Directors, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.
- Registered Office cum manufacturing facility and Corporate Office of Our Company are located on rental premises. If we are unable to renew such rent agreements or relocate on commercially suitable terms, it may have a material adverse effect on our business, results of operations and financial condition.
- Our revenues have been significantly dependent on few customers and our inability to maintain such business may have an adverse effect on our results of operations.
- We have experienced negative cash flows and any negative cash flows in the future could adversely affect our financial conditions

and results of operations.

5. Volatility in the supply and pricing of our raw materials, or failure by suppliers to meet their obligations, may have an adverse effect on our business, cash flows, financial condition and results of operations.

Further, the specific attention of Investors is invited to the section **“Risk Factors”** beginning on page 32. of the Prospectus. Bidders are advised to read the risk factors

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

As of the date of the Prospectus, there are no outstanding litigations against the Company except as disclosed below:

Name of the Cases	Number of Cases	Total Amount Involved (Rs. In Lakhs)
Against our Company		
Tax	16	360.78
Civil	1	5.48
Criminal	-	
Others	-	
By our Company		
Tax	7	1197.74
Civil	2	88.81
Criminal	-	
Others	-	
Against our Promoters		
Tax	-	-
Civil	-	-
Criminal	-	-
Others	-	-
By our Promoters		
Tax	-	-
Civil	1	5.48
Criminal	-	-
Others	-	-
Against our Directors (other than Promoters)		
Tax	-	-
Civil	-	-
Criminal	-	-
Others	-	-
By our Directors (other than Promoters)		
Tax	-	-
Civil	-	-
Criminal	-	-
Against our Group Companies		
Tax	-	-
Civil	-	-
Criminal	-	-
By our Group Companies		
Tax	-	-
Civil	-	-
Criminal	-	-

- B. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 3 financial years including outstanding action, if any:** Nil

- C. Brief details of outstanding criminal proceedings against Promoters:** Nil

For further details of the outstanding litigation proceedings, see **“Outstanding Litigation and Material Developments”** on page 199 of the Prospectus.

ANY OTHER INFORMATION AS PER LEAD MANAGER/COMPANY- NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines / regulations issued by the Government of India or the guidelines / regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

SIGNED BY THE DIRECTORS OF OUR COMPANY

Sd/- Manish Sharma Chairperson & Managing Director DIN: 02494864	Sd/- Mrs. Seema Sharma Executive Director DIN: 03641944
Sd/- Ms. Kajal Garg Non-Executive Independent Director DIN: 11100385	Sd/- Mr. Neeraj Bajaj Non-Executive Independent Director DIN: 10674352
Sd/- Ms. Deepali Sehgal Kulshrestha Non-Executive Independent Director DIN: 10192105	

SIGNED BY THE CFO AND CS OF OUR COMPANY

Sd/- Mr. Tulsiram Chief Financial Officer	Sd/- Ms. Prachi Gupta Company Secretary and Compliance Officer
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Date: September 25, 2025

Place: Haryana